

# New Business Bulletin



21-076

#### November 15, 2021

## Our eDelivery process has moved to DocFast!

AIG Life Insurance

AIG is now using DocFast<sup>®</sup> eDelivery from iPipeline as its new service for electronic policy delivery, effective for all new eDeliveries initiated on or after November 15.

#### Faster and smoother delivery process

DocFast is a widely used platform designed for the Life Insurance industry, with AIG-customized features. With robust functions for financial professionals and easy-to-use navigation for clients, DocFast delivers a fast, high-quality experience for all.

### Use Connext for case-level access and tracking

Financial professionals and case managers will have seamless access to DocFast via Connext, using their existing Connext user profile and sign-in.

- To request DocFast eDelivery for applicable products and cases:
  - On the application transmittal/cover sheet, note preference for eDelivery, or
  - In Connext, turn eDelivery ON within the Policy Information/ Policy Delivery Details section.
- To follow the DocFast process or request changes:
  - Use the Policy Delivery Details tab in Connext.
  - DocFast policy delivery status is also included in New Business Case Summary emails, if notifications are enabled.

#### Set up workflow through agency

Agencies may also choose to have the DocFast eDelivery flow through the agency, with agency-level preferences. To set up this workflow, contact your AIG Case Relationship Manager for more information and assistance.

#### **Questions?**

Contact your AIG Case Relationship Manager.

Supported products

DocFast supports the same products as our previous eDelivery platform. Additional permanent products will be added in 2022.



Our <u>Client Guide to</u> <u>Electronic Policy Delivery</u> will take your clients through all the DocFast steps and screens, and can be emailed through Forms Depot.

#### Not a Connext user?

Registration is easy! To get started, visit the home page at <u>aig.com/Connext</u> and click register for a new account.

If you need help registering, see our<u>Registering for</u> <u>Connext</u> flyer for details and tips.

Note: Additional products will be set up for eDelivery in 2022.

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